

insecticides
(INDIA) LIMITED

Regd. Office: 401-402, Lusa Tower, Azadpur Commercial Complex, Delhi - 110033
CIN:L65991DL1996PLC083909 | Website: www.insecticidesindia.com
Tel. No.: 011-27679700-05 | E-mail: investor@insecticidesindia.com

INFORMATION REGARDING 27TH ANNUAL GENERAL MEETING
Notice is hereby given that the 27th Annual General Meeting ("AGM") of Insecticides (India) Limited ("the Company") will be held on Monday, August 12, 2024 at 03.00 P.M. (IST) through Video Conferencing ("VC") or other Audio-Visual means ("OAVM"), in compliance with all applicable provisions of the Companies Act, 2013 and Rules made thereunder and SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Circular No. 14/2020 dated 08.04.2020, and General Circular No. 17/2022 dated 13.04.2020 issued by the Ministry of Corporate Affairs followed by Circular No. 20/2022 dated 05.05.2022, Circular No. 02/2021 dated 13.01.2021, Circular No. 02/2022 dated 05.05.2022 and Circular No. 10/2022 dated 28.12.2022, and all other relevant circulars issued from time to time ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12.05.2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15.01.2021, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and Circular No. SEBI/HO/CFD/PO-2/P/CIR/2023/4 dated 05.01.2023 issued by the SEBI ("SEBI Circulars"), to transact the businesses as set out in the Notice calling the AGM.

In accordance with the above-mentioned circulars, the company will be sending the electronic copies of the Notice of the 27th AGM along with link of Annual Report 2023-24 to all the Members through electronic mode whose name appears in the Register of Members as on July 12, 2024 and whose e-mail address are registered with the Company/Depositories/RTA. Members may note that Annual Report 2023-24 containing Notice of 27th AGM is also available on the website of the Company www.insecticidesindia.com and website of stock exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and Central Depository Services (India) Limited (CDSL) at www.evotingindia.com.

Members will have an opportunity to cast their votes remotely on the businesses as may be set forth in the Notice of the AGM through E-voting system. Detailed instructions pertaining to (a) remote e-voting before the AGM, (b) e-voting on the day of the AGM and (c) attending the AGM through VCOAM will be provided in the Notice of the AGM.

Manner of registering/updating email addresses by the Members is given below:

- Physical Holding- Please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by e-mail to Company at investor@insecticidesindia.com/RTA email id at rameshk1@alankit.com.
- Demat Holding- Register/ update your email addresses with the relevant Depository Participants.

Manner of casting votes(s) through e-voting is given below:

- The manner of voting remotely ("remote e-voting") by members holding share in demat mode, physical mode and for members who have not registered their email addresses will be provided in the Notice of AGM. The details will also be available on the website of the Company at www.insecticidesindia.com.
- The facility for voting through electronic means will also be made available at the AGM and Members attending the AGM who have not cast their votes by remote e-voting will also be able to vote at the AGM.
- The login credentials for casting votes through e-voting shall be made available to the members through email. Members who do not receive email or whose email addresses are not registered with the Company/Depository Participant(s), may generate login credentials by following instructions given in the Notes to Notice of AGM.
- The same login credentials may also be used for attending the AGM through VCOAM.

For details relating to attending AGM & remote e-voting, please refer to the Notice of the AGM, in case of any queries regarding attending AGM & e-voting by electronic means, please refer to the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an e-mail to helpdesk.evoting@cdsindia.com or contact Shri Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited (CDSL), A Wing, 25th Floor, Marathon Futurex, M N Joshi Marg, Lower Parel (East), Mumbai - 400013 or call on CDSL's toll free no. 1800 21 09911.

For Insecticides (India) Limited
Sd/-
Sandeep Kumar
Company Secretary & CCO

Date: 12/07/2024
Place: Delhi

कार्यालय नगर पालिक निगम, रायगढ़ (छ.ग.)

Phone No. :- 07762-222911, Fax No. :- 07762-222923
Email :- nraigarh@gmail.com website - www.nagarnigamraigarh.com

क्रमांक 923/932/933/जल. वि.प.नि./2024 रायगढ़, दिनांक 09/07/2024

-: द्वितीय ई-प्रोक्वैरमेंट निविदा आमंत्रण सूचना :-

नगर पालिक निगम, रायगढ़ जल विभाग में निम्नलिखित कार्य हेतु ई-प्रोक्वैरमेंट के माध्यम से निविदाएं आमंत्रित की जाती है -

क्र.	सि.नि.क्र.	कार्य का नाम	कार्य की अनु. लागत राशि (लाख रु. में)	अमानत राशि (रु. में)
1	155878	वार्ड क्र. 19 टाउन हॉल क्षेत्र में 20 लाख लीटर क्षमता का ओवरहेड टैंक निर्माण कार्य।	194.18/-	1,45,700.00/-
2	155904	17 एम.एल.डी. जल उपचार संयंत्र के एक्वियटर वाल्व नवीन पंप स्थानांतरण एवं संचालित कार्य।	189.88/-	1,42,500.00/-
3	155902	वार्ड क्र. 19 टाउन हॉल निगम कार्यालय के पास स्वीकृत नया ओवर हेड टैंक का फिंडर लाईन डिस्ट्रीब्यूशन विधान का कार्य।	72.39/-	54,300.00/-

नोट :- *कार्य का विवरण व नियम एवं शर्तें संलग्न कर वेबसाईट <https://eproc.cgstate.gov.in/www.nagarnigamraigarh.com/ud.cg.gov.in> पर उपलब्ध हैं। अथवा कार्यालय में अवलोकन कर सकते हैं।

कार्यालय अभियंता नगर पालिक निगम रायगढ़ (छ.ग.)

J TAPARIA PROJECTS LIMITED
CIN : L4610WB1960PLC032979

Registered Office: 4A, Council House Street, MMS Chambers, 1st Floor, Room No. D, Council House Street, Near Olisa Realty, Opposite Raj Bhavan, Kolkata-700011, West Bengal
Corporate Office: Office No. 306, 3rd Floor, Urban 2, Bhayli, Vadodara-390007, Gujarat
Email : jtaparia2008@gmail.com / Website : www.jtapariaprojects.com / Tel : +91 7600094367

Extract of Unaudited Financial Results for the Quarter ended 30th June, 2024

Sl. No.	Particulars	Standalone			
		30-06-2024 (Unaudited)	31-03-2024 (Audited)	30-06-2023 (Unaudited)	31-03-2024 (Audited)
1	Total Income from Operations	1454.32	315.88	89.81	420.71
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary Items)	11.49	(16.44)	(407.55)	(632.45)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	11.49	(16.44)	(407.55)	(632.45)
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	12.09	(16.55)	(407.55)	(632.52)
5	Total Comprehensive Income for the period (Comprising profit/loss) for the period (after tax) and Other Comprehensive Income (after tax)	12.09	(16.55)	1005.34	780.38
6	Equity Share Capital (No. of Shares)	162	162	162	162
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	-	-	-	(659.04)
8	Earnings Per Share (in ₹) (for continuing and discontinued Operations) -				
	1. Basic	0.07	(0.10)	(2.52)	(3.90)
	2. Diluted	0.07	(0.10)	(2.52)	(3.90)

Notes :

- The above is an extract of the detailed form of Unaudited Standalone Financial Results for the quarter ended 30/06/2024 filed with the Stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full form of the said financial results is available on the Company's website.
- The aforesaid Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on July 13th, 2024.
- The Statutory auditors of the Company have carried out a "Limited Review Report" of the above results as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015. There are no qualifications in the audit report.
- Figures of previous period have been re-grouped/re-arranged/re-classified where necessary to confirm to current period's classification.

For and on behalf of the Board
Sd/-
Sarvesh Manmohan Agrawal
(Managing Director)
DIN - 06766623

Place : Vadodara
Dated : 13.07.2024

Jay SPEAKS

The Fact of the Matter.

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Business Standard

MAHANADI COALFIELDS LIMITED
(A Subsidiary of Coal India Limited)
JAGRUTI VIHAR, BURLA-768020, Dist : SAMBALPUR (ODISHA)
Tel. Phone : (EPARX) : 0563-2542461 to 469, Website : www.mahanadicoal.in

Notice

"All the tenders issued by CIL and its Subsidiaries for procurement of Goods, Works and Services are available on websites of Coal India Ltd. www.coalindia.in, respective Subsidiary Company (www.mahanadicoal.in), CIL e-procurement portal <https://coalindiatenders.nic.in> and Central Public Procurement Portal <https://eprocure.gov.in> in addition, procurement is also done through GeM Portal <https://gem.gov.in>."

R-5214

BANSWARA SYNTAX LIMITED
(CIN: L24302RJ1976PLC001684)

Regd Office: Industrial Area, Dahod Road, Post Box No. 21, Banswara-327001, Rajasthan Tel.: +91 (02962) 240692, 257694, 257680
Website: www.banswarasyntax.com, Email : secretarial@banswarasyntax.com

NOTICE OF THE 48TH ANNUAL GENERAL MEETING

NOTICE is hereby given that the 48th Annual General Meeting ("AGM") of the Members of Banswara Syntax Limited ("the Company") will be held on **Tuesday, 6th August, 2024 at 4:30 P.M.** Indian Standard Time ("IST") through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"). The Company has sent the notice of the AGM along with the Annual Report for the Financial Year 2023-24 on **Sunday, 14th July, 2024** by electronic mode to those Members whose Email ID's are registered with the Company/Depository Participant(s) and who are holding shares as on the cut-off date fixed by the Company i.e. **Friday, 12th July, 2024** in accordance with Ministry of Corporate Affairs Circulars ("MCA Circulars") and Securities and Exchange Board of India Circulars ("SEBI Circulars").

In compliance with Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), MCA Circulars, SEBI Circulars and Secretarial Standards on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, the Company is providing the facility to Members to exercise their votes on all the resolutions set forth in the Notice of AGM using remote e-voting and e-voting facility during the AGM ("Collectively referred as e-voting") provided by Central Depository Services (India) Limited ("CDSL"). The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on **Tuesday, 30th July, 2024** ("cut-off date").

The remote e-voting period will commence on **Friday, 2nd August, 2024 at 9:00 A.M.** (IST) and will end on **Monday, 5th August, 2024 at 5:00 P.M.** (IST). The e-voting module shall be disabled by CDSL thereafter. The Members who have cast their vote by remote e-voting may attend/participate in the AGM through VCOAM but shall not be entitled to cast their votes on such resolutions again. The Members who have not cast their vote through remote e-voting may attend/participate in the AGM through VCOAM and can vote during the AGM.

Any person, who acquires shares of the Company and becomes a Member of the Company after sending Notice and holding shares as on the cut-off date i.e. on **Tuesday, 30th July, 2024** may obtain the User ID and password by sending a request to e-mail address helpdesk.evoting@cdsindia.com. However, if Member is already registered with CDSL for remote e-voting then he/she can use his/her existing user ID and password for casting their vote.

The Board of Directors have appointed **CS Mihen Halani (FCS 9926)**, Practicing Company Secretaries as the Scrutinizer for conducting the voting process in a fair & transparent manner.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the help section of www.evotingindia.com or contact to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdsindia.com or call toll free no. 1800 22 55 33 who will also address the grievances connected with the voting by electronic means. Members may also write to the Company Secretary at the Company's e-mail address secretarial@banswarasyntax.com.

The Notice of the AGM, Annual Report and other relevant details of AGM are available on the website of Company at www.banswarasyntax.com/financial-results/ and is also available on the websites of Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com and the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com.

The detailed procedure for attending the 48th AGM through VCOAM Facility, e-voting at AGM and process to register Email IDs is given in the Notice of the 48th AGM. Members are requested to carefully read all the matters set out in the Notice of AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or voting during the AGM.

For Banswara Syntax Limited
Sd/-
H.P. Kharwal
Company Secretary
FCS12923

Date: 14th July, 2024
Place: Banswara

IHP FINVEST LIMITED
(CIN: U65920MH1996PLC103184)
Regd. Office: Construction House, 5, Walchand Hirachand Road, Ballard Estate, Mumbai 400 001
Tel: +91-22-22618091, +91-22-22705150, Email Id: ihpfinvest@yahoo.co.in

NOTICE OF 28TH ANNUAL GENERAL MEETING AND E-VOTING INFORMATION AND BOOK CLOSURE DATES

NOTICE is hereby given that the 28th Annual General Meeting ("AGM") of the IHP FINVEST LIMITED ("the Company") will be held on **Wednesday, 7th August, 2024 at 3.00 p.m. (IST)** through Video Conferencing ("VC") or other Audio Visual Means ("OAVM") to transact the business as set out in the Notice of AGM in compliance with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 02/2021 dated January 13, 2021, General Circular No. 19/2021 dated December 8, 2021, General Circular No. 21/2021 dated December 14, 2021, General Circular No. 2/2022 dated May 5, 2022, General Circular No. 11/2022 dated December 28, 2022 and General Circular No. 09/2023 dated September 25, 2023 issued by Ministry of Corporate Affairs ("MCA Circulars"). The Company has sent the Notice of 28th AGM together with full Annual Report for the Financial Year 2023-24 on July 15, 2024 through email to the Members whose email addresses are registered with the Company / Depositories. The requirement of sending physical copies of the Annual Report for Financial Year 2023-24 has been dispensed with vide MCA Circulars, except to those shareholders who have requested for the physical copy of the Annual Report 2023-24.

The Notice of the 28th AGM and the Annual Report for financial year 2023-24 is available and can be downloaded from the website of National Securities Depository Limited (NSDL) <https://www.evoting.nsdl.com>.

In compliance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rule, 2014 (as amended), the members are provided with the facility to cast their vote on a resolutions set forth in the Notice of the AGM using electronic voting system (e-voting) provided by NSDL. The voting rights of the Members shall be in proportion to the Equity Shares held by them in the paid-up equity share capital of the Company as on **Wednesday, July 31, 2024 (cut-off date)**.

Mr. J. H. Ranade Membership No.F4317 & CP No.2520 or failing him Mr. Sohan J. Ranade Membership No.A33416 & CP No.12520 or failing him Ms. Tejasvi P. Jogle, Membership No.A29608 & CP No.14839 (any one of them), Partners of JHR & Associates, Company Secretaries have been appointed as the scrutiner to scrutinize the e-voting process (remote e-voting before the AGM and during the AGM) in a fair and transparent manner.

The remote e-voting period will commence on Saturday, August 3, 2024 at 9:00 a.m. (IST) and ends on Tuesday, August 6, 2024 at 5:00 p.m. (IST). During this period, Members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those members, who shall be present in the AGM through VCOAM facility and had not cast their votes on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through remote e-voting system during the AGM. The members who have cast their votes by remote e-voting prior to the AGM may also attend / participate in the AGM through VCOAM, but shall not be entitled to cast their votes again.

Any person, who acquires shares of the Company and becomes a member of the Company after the notice has been sent electronically by the Company and holds shares as of the cut-off date may obtain the login ID and password by sending a request to evoting@nsdl.com. However, if he/she is already registered with NSDL for remote e-voting then he/she can use his/her existing user ID and password for casting the votes.

If you are holding shares in physical form or if you have not registered your email addresses with the Company/ Depository can cast their vote through remote e-voting or through the e-voting system during the meeting, you may please follow below instructions for obtaining login details for e-voting:

Physical Holding Please send a request to the registrar and Transfer Agent of the Company M/s MCS Share Transfer Agent Ltd (RTA) providing Folio-No. name of shareholders, scanned copy of the share certificate (front & back), PAN (Self-attested scanned copy of PAN Card), Aadhar (Self attested scanned copy of Aadhar card) for registering email address.

Demat Holding Please contact your Depository Participant (DP) and register your email address in your demat account as per the process advised by your DP.

For details relating to remote e-voting, please refer to the Notice of the AGM. If you have any queries relating to remote e-voting, please refer to the frequently asked questions (FAQ) and e-voting user manual for shareholders available at the download section of www.evoting.nsdl.com and contact at 022-48867000 or send a request to evoting@nsdl.com.

In case of any grievances connected with facility for voting by electronics means, please contact Ms. Veena Suvarna, NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013. Email: evoting@nsdl.com; veenas@nsdl.com; Tel: 91 22-48867000.

Notice is hereby given that pursuant to Section 91 of the Companies Act, 2013 and Rules thereunder, the Register of Members and Share Transfer Books of the Company will remain closed from Saturday, 27th July, 2024 to Wednesday, 7th August, 2024 (both days inclusive) for the purpose of holding 28th Annual General Meeting of the Company and payment of Dividend, if declared.

For any shares related queries/ correspondence, the Shareholders are requested to contact Registrar and Transfer Agent of the Company M/s.MCS Share Transfer Agent Ltd., Office No.3B3, 3rd Floor "B" Wing, Gundecha Onclave Premises Co-op Society Ltd., Kherani Road, Sakinaka, Andheri (East), Mumbai - 400 072. Ph: 022-28516021 / 28516022 / 46049717, Email: helpdesknum@mcsregistrars.com.

By Order of the Board
For IHP Finvest Limited
Sd/-
Saishwar Dalvi
Company Secretary

Place : Mumbai
Date : July 15, 2024

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF

TRIMURTHI LIMITED
(CIN: L67120TG1994PLC018956)
Registered Office: 5-8-354/1106, Office No. 1106, Ratna Block, Raghav Ratna Towers, Chirag Ali Lane, Abids, Hyderabad-500 001, Telangana, India.
Tel. No. : +91 40 2331 4435 | Email ID: info@trimurthidrugs.com | Website: www.trimurthidrugs.com

This advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") for and on behalf of M/s Srinidhi Fine-Chemicals LLP ("Acquirer 1") and Mr. Vupparapalli Chandrasekar Reddy ("Acquirer 2") ("Acquirer 1" and "Acquirer 2" hereinafter collectively referred to as "Acquirers") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011"), in respect of the Open Offer to acquire up to 26,52,000 Equity Shares of ₹10 each of Trimurthi Limited ("Trimurthi"/"Target Company") at a price of ₹10 per equity share, representing 26.65% of the Emerging Voting Share Capital of the Target Company.

This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the:

- Public Announcement dated March 05, 2024 ("Public Announcement" or "PA");
- Detailed Public Statement which was published on March 13, 2024 in the following newspapers: Business Standard (English), Business Standard (Hindi), Navshakti (Marathi) and Nav Telangana (Telugu) ("Detailed Public Statement" or "DPS");
- Draft Letter of Offer dated March 20, 2024 ("DLoF"); and
- Letter of Offer dated July 04, 2024 ("Letter of Offer" or "LoF").

The Equity Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

- Offer Price:** The Open Offer is being made by M/s Srinidhi Fine-Chemicals LLP ("Acquirer 1") and Mr. Vupparapalli Chandrasekar Reddy ("Acquirer 2") ("Acquirer 1" and "Acquirer 2" hereinafter collectively referred to as "Acquirers") to the Public Shareholders of Trimurthi Limited ("Trimurthi"/"Target Company") to acquire up to 26,52,000 Equity Shares having face value of ₹10 each at a price of ₹10 per equity share ("Offer Price"), payable in cash. There has not been any revision in the Offer Price.
- Recommendation of the Committee of Independent Directors ("CID"):** The Committee of Independent Directors ("CID") of the Target Company has issued recommendation (relevant extract) on the Offer, which was published on Thursday, July 11, 2024 in the above-mentioned newspapers and the same are as under:

Recommendation on the Open offer, as to whether the offer is fair and reasonable	IDC is of the view that Open Offer is fair and reasonable.
Summary of reasons for recommendation	IDC has taken into consideration the following for making the recommendation: IDC has reviewed (a) The Public Announcement ("PA") dated March 05, 2024 in connection with the Offer issued on behalf of the Acquirers; (b) The Detailed Public Statement ("DPS") dated March 13, 2024; and (c) The Letter of Offer ("LoF") dated July 04, 2024. Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹10 per equity share for public shareholders offered by the Acquirers (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter.

- The Emerging Voting Capital shall mean ₹9,95,00,000 Voting Share Capital (99,50,000 equity shares) of the Target Company.
- There was no Competitive Bid.
- The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e., Tuesday, July 02, 2024 in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on Tuesday, July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.
- A copy of the LoF is also available on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com. A summary of the procedure for tendering of equity shares in the Open Offer is as below:
 - In the case of Equity Shares held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name, address, distinctive numbers, folio numbers, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.12 of the LoF along with duly filled and signed Form SH-4.
 - In case of Equity Shares held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in point no. 8.11 of the LoF.

- In case of non-receipt/non-availability of the form of acceptance/ withdrawal, the application can be made on plain paper along with the following details:
 - In case of physical shares: Name, address, distinctive numbers, folio nos. number of shares tendered/ withdrawn.
 - In case of dematerialized shares: Name, address, number of shares tendered/withdrawn, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository Escrow Account.
- The Open Offer will be implemented by the Acquirers through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/HO/CFD/DCR11/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window Circulars").
- All Documents/Information referred under the "Documents for inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company.
- The Final Observation Letter No. SEBI/HO/CFD/RAC/DCR-2/P/OW/12/24/2024 dated June 28, 2024 and the comments received from SEBI in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable.
- The issue and allotment of 21,00,000 Equity Shares pursuant to Preferential Issue was approved by the Board of Directors of the Target Company on March 05, 2024 and by the Shareholders on April 05, 2024. Thereafter, the In-Principle Approval was received from BSE on May 29, 2024. However, only 18,50,000 Equity shares were allotted (8,00,000 Equity Shares to Acquirer 2, 7,50,000 Equity Shares to Deemed PACs to the Acquirers and 3,00,000 Equity Shares to Non-Promoter Shareholders) on June 11, 2024. The details of the requisite allotments pursuant to Preferential Issue and the subsequent changes in the percentage holding of the Emerging Voting Capital has been duly updated at all the requisite places in the Letter of Offer.
- There are 5,083 Equity Shares held by the Non-Promoters/Public Shareholders of the Target Company, which are under pledge and cannot be tendered in the Open Offer either by the Pledgor or by the Pledgee until the pledge is released.
- The Equity Shares issued and allotted under the Preferential Issue to the Acquirers and Deemed PACs, shall be kept in a separate Demat Escrow Account, opened with S W Capital Private Limited, Account No. 120363000120331 titled "M/s Trimurthi Limited-Open Offer Demat Escrow Account operated by Mark Corporate Advisors Private Ltd.". The Acquirer 2 and Deemed PACs to the Acquirers will not exercise any voting rights over such shares being kept in escrow until the expiry of the offer period in accordance with the SEBI (SAST) Regulations, 2011.
- The Manager to the Offer were issued administrative warnings for violations of Regulations/ Circulars/Notification under SEBI Act 1992. There are no regulatory actions/administrative warnings/directions subsisting or proceedings pending against the (i) promoters/members of the promoter group of the Target Company; and (ii) the Target Company and its Directors under SEBI Act, 1992 and regulations made thereunder or by any other Regulator.
- Acquirer 1 is engaged in the business of Pharmaceutical Distribution and Retail Pharmacy and Acquirer 2 is a Medical Practitioner.
- There was no Open Offer given by the Acquirers to the Public Shareholders of any other Listed Company(ies).
- As per the Audited Financials as on March 31, 2024 of Acquirer 1, the Revenue From Operations is Nil. Loss for the period from Continuing Operations is ₹6.45 Lakhs, EPS is Nil and Networth is ₹513.55 Lakhs. Further, as per the Audited Financials as on March 31, 2024 of the Target Company, Total Income is ₹453.12 Lakhs, Profit After Tax ₹ is 1.04 Lakhs, EPS is 0.01 and Networth is ₹735.48 Lakhs.
For further details on the Audited financials of Acquirer 1 and the Target Company, refer point no. 4.1.11 and point no. 5.18 respectively of the LoF.
- The Acquirers and/or Deemed PACs, neither have any relationship/association directly/indirectly with the Promoters/Promoter Group/Directors nor with the Public Shareholders of the Target Company.
- 18,50,000 Equity Shares, which were allotted on June 11, 2024 pursuant to the Preferential Issue are in the process of listing at BSE.
- BSE vide its email dated May 06, 2024 informed the Target Company that no waiver of penalty has been accorded to. Hence, the Target Company has made the payment of the said amount to BSE on May 15, 2024.
- Neither the Promoters/Promoter Group of the Target Company nor the Target Company have any relationship/association directly/indirectly with the Public Shareholders of the Target Company.
- There are no reports filed under Regulation 10(7) of SEBI (SAST) Regulations, 2011 by the Promoter/Promoter Group during the financial year in which the Public Announcement has been made and for a period of eight financial years preceding the financial year in which the Public Announcement has been made.
- No Open Offer was given previously for the Public Shareholders of the Target Company.
- The Target Company has neither issued any Depository Receipts nor any Shares in foreign countries.
- The shareholders holding shares in physical form shall be required to tender shares as per the provisions of Regulation 18(6A) of SEBI (SAST) Regulations, 2011.
- In the event of non-receipt of any Statutory Approvals which may become applicable for the purchase of the Equity Shares under this Offer or the Acquirer 2 dies or such circumstances as in the opinion of the SEBI merit withdrawal, the Acquirers shall have the right to withdraw the Offer in accordance with the provisions of Regulation 23(1) of the SEBI (SAST) Regulations, 2011.
- Schedule of Activities:
The Schedule of Activities have been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Sr. No.	Nature of Activity	Original Schedule		Revised Schedule ⁽¹⁾	
		Day & Date	Day & Date	Day & Date	Day & Date
1)	Date of the				